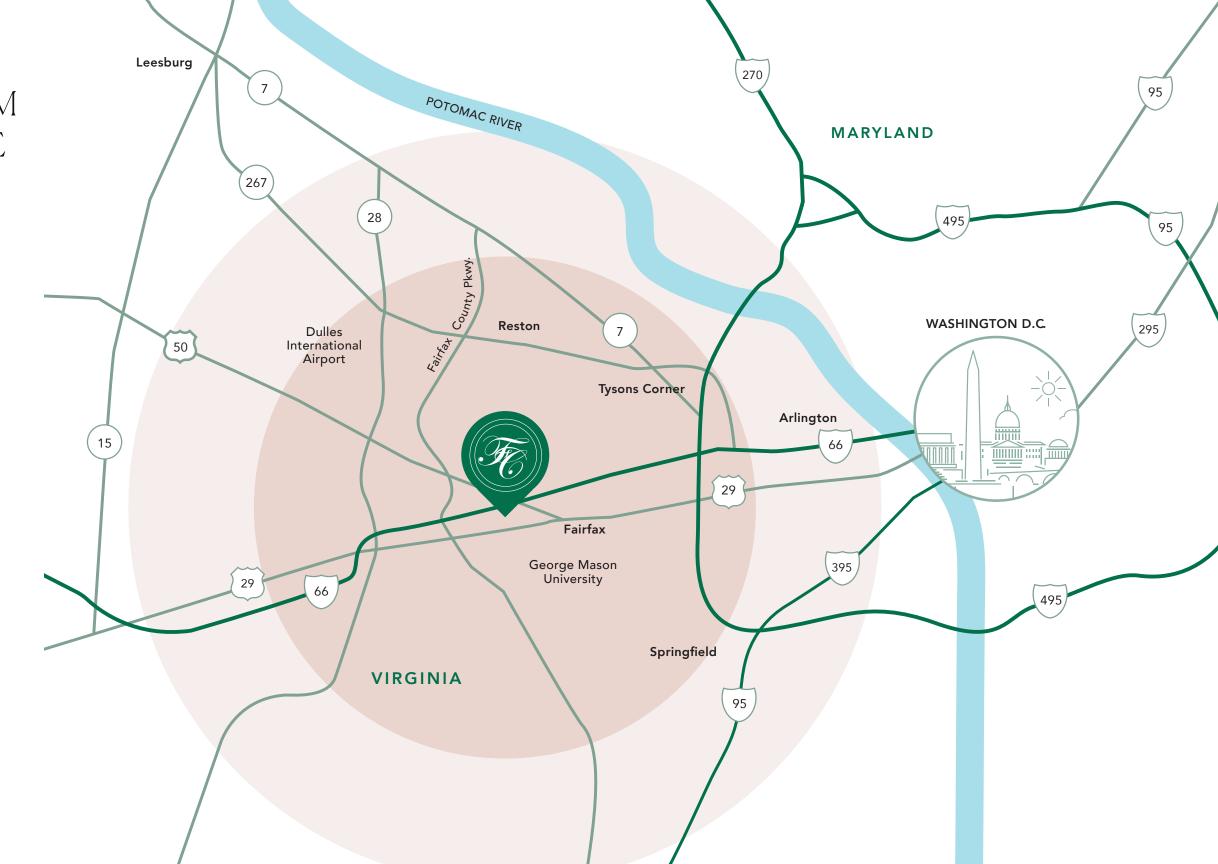


ACCESS FROM EVERY ANGLE

10 MILES

15 MILES





A lineup of notable names and a desirable location make Fairfax Corner a top destination among the D.C. metro's savvy suburbanites.

575,000 SF Mixed-Use Development

Anchors

Arhaus

Cinemark

REI

Corepower Yoga

IKEA - Now Open

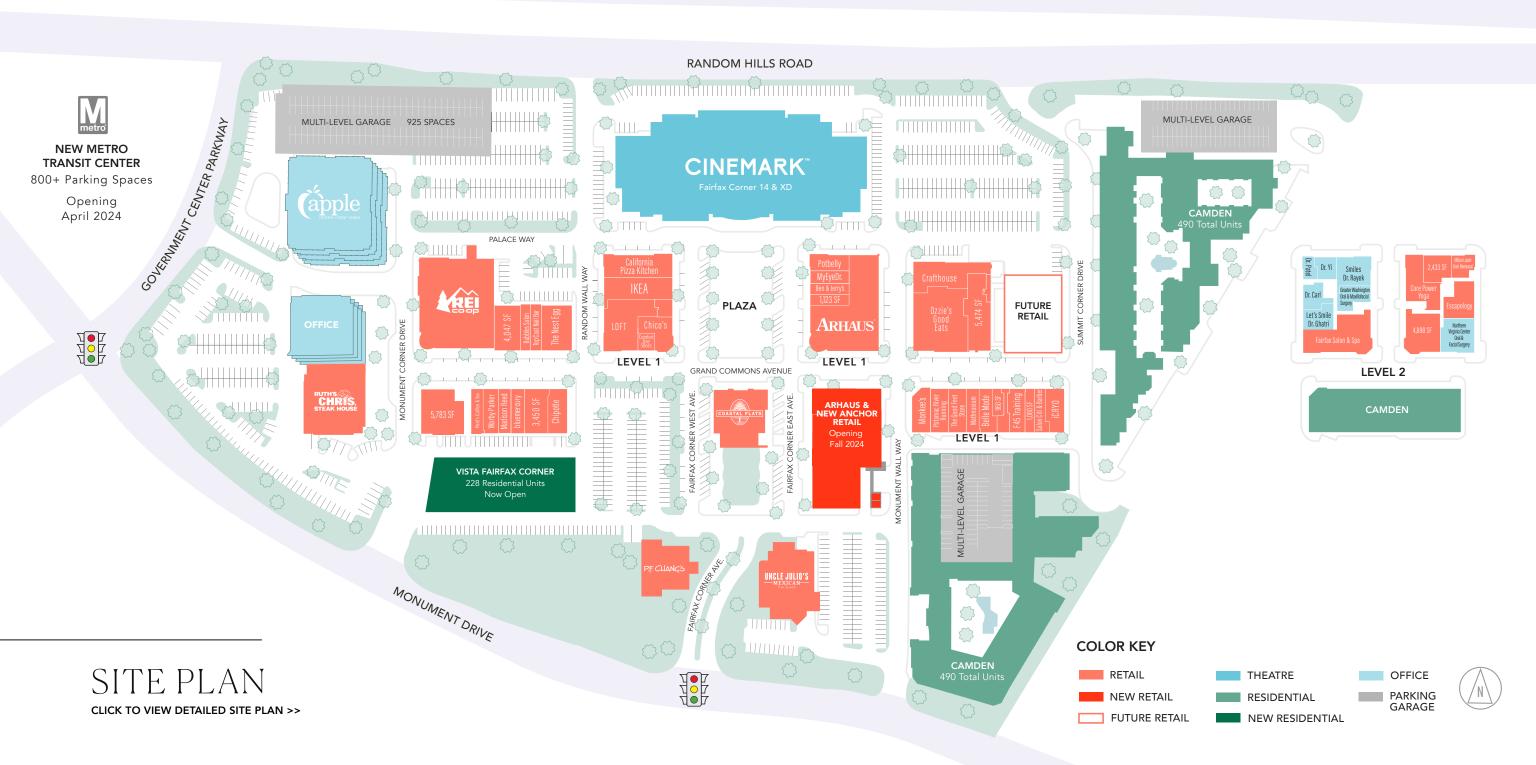
Monkee's

Ruth's Chris Steak House

Easily Accessible from
I-66 (144,155 CPD)
Route 50 (73,251 CPD)
Route 29 (28,128 CPD)
Fairfax County Parkway (76,954 CPD)

Placer.ai (estimated)





TRADE AREA

723,000

Trade Area Population of Foot Traffic Draw

No. 2

Wealthiest County in the U.S. Forbes, December 2021

\$2.3 Million

Average Net Worth

\$147,600

Average HHI

225,206

Households of Foot Traffic Draw



1hr. 44 minutes

Average Dwell Time

81%

of Market Holds a Bachelor's Degree or Higher

35,000+

George Mason University Students within 5 Miles

Diverse Market

54% Caucasian 27% Asian 14% Hispanic/Latino 8% African American

UNMATCHED PSYCHOGRAPHICS

Compared to the competitive set of properties, Fairfax Corner is surrounded by a greater concentration of households within the Top 3 Esri Tapestry LifeMode Groups: **Affluent Estates**, **Upscale Avenues and Uptown Individuals**.

Within a 15-minute drive time of Fairfax Corner, 113,000 households (95% of all households) fall into these stellar groups.



Click to view the Esri 2022 top 10 Counties Tapestry LifeMode Segments Report Avalon
63%
of Households
70,000

Crocker Park
24%
of Households
19,000

Barracks Road & Shops at Stonefield 21% of Households 11,000 Fairfax Corner

95%
of Households

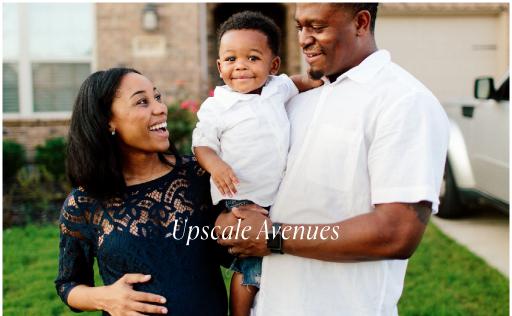
113,000

Reston Town Center 87% of Households 93,000

Summit at Fritz Farm
22%
of Households
18,000

Southlake Town Square 53% of Households 67,000







DEMOGRAPHIC COMPARISON

| 15-min Drive Time | Fairfax Corner | Avalon Alpharetta, GA | Barracks Road & Shops at Stonefield Charlottesville, VA | Crocker Park Westlake, OH | Reston Town Center Reston, VA | Southlake Town Square Southlake, TX | Summit at Fritz Farm Lexington, KY |
|--|---|---|--|---|---|---|--|
| Population | 342,764 | 361,588 | 117,743 | 211,426 | 392,988 | 317,243 | 246,956 |
| Households | 121,340 | 134,497 | 47,201 | 89,922 | 146,065 | 120,067 | 104,020 |
| Average HH Income | \$192,603 | \$161,929 | \$118,414 | \$115,089 | \$193,652 | \$160,151 | \$93,921 |
| HHI > \$150,000 | 49% | 40% | 25% | 21% | 49% | 38% | 15% |
| Avg Net Worth | \$2.3M | \$1.8M | \$994,307 | \$1.2M | \$2.3M | \$1.9M | \$760,380 |
| % HH \$1+ M Net Worth | 36% | 35% | 14% | 19% | 35% | 27% | 12% |
| # HH \$1+ M Net Worth | 43,000 | 31,000 | 6,000 | 14,000 | 36,000 | 33,000 | 11,000 |
| Avg Disposable Income | \$116,000 | \$102,794 | \$75,949 | \$78,965 | \$117,169 | \$107,547 | \$64,643 |
| % HH \$100K+ Disposable Income | 51% | 44% | 25% | 27% | 52% | 40% | 20% |
| # HH \$100K+ Disposable Income | 60,000 | 48,000 | 10,000 | 21,000 | 53,000 | 49,000 | 18,000 |
| Total Retail Sales Potential | \$7.2 B | \$6 B | \$1.5 B | \$3.3 B | \$8.1 B | \$5.5 B | \$3.1 B |
| Dining Out Sales / HH Avg | \$7,100 187% above U.S. benchmark | \$5,900 157% above U.S. benchmark | \$4,500 119% above U.S. benchmark | \$4,100 109% above U.S. benchmark | \$7,200 192% above U.S. benchmark | \$7,200 192% above U.S. benchmark | \$3,500 93% above U.S. benchmark |
| Fashion Sales / HH Avg | \$4,000 187% above U.S. benchmark | \$3,300 157% above U.S. benchmark | \$2,500 119% above U.S. benchmark | \$2,300 110% above U.S. benchmark | \$4,000 191% above U.S. benchmark | \$3,300 159% above U.S. benchmark | \$2,000 93% above U.S. benchmark |
| County Avg HHI | Fairfax County: \$192,000 | Fulton County: \$136,000 | Albermarle County: \$139,000 | Cuyahoga County: \$85,000 | Fairfax County: \$192,000 | Tarrant County: \$107,000 | Fayette County: \$93,000 |
| Rank among 3,108 US Counties by Avg HHI | #6 | #86 | #72 | #1,023 | #6 | #298 | #613 |

A WHOLE NEW ANGLE COMING SOON

\$110 Million Expansion

36,000 SF of New Retail

to include premium anchor and expanded Arhaus showroom, opening 2024

Luxury 228 Unit Residential Building

now open



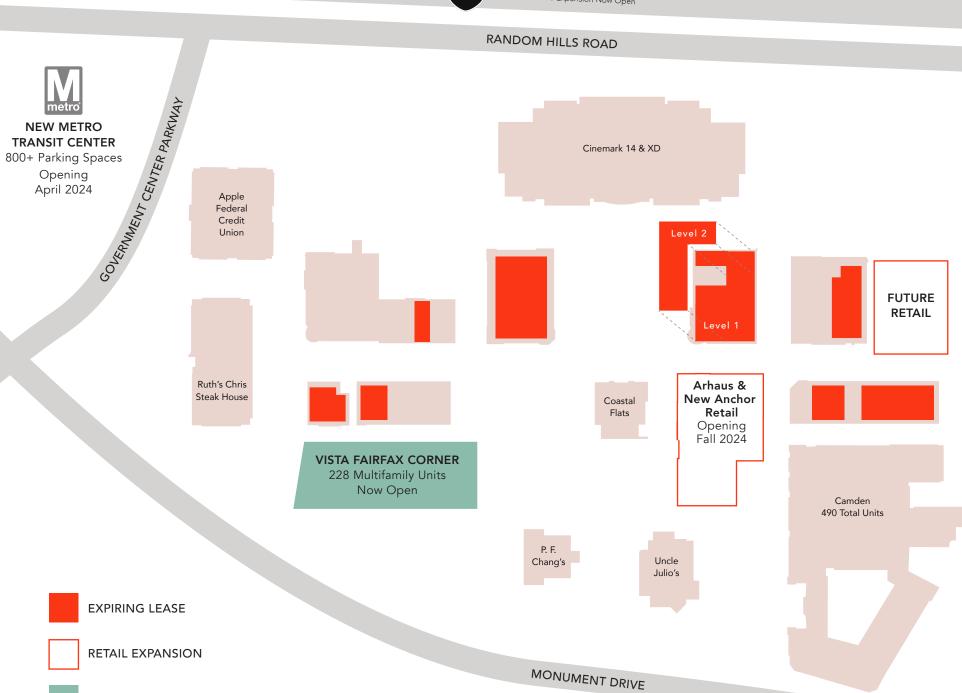








Camden 490 Total Units



RESIDENTIAL DENSIFICATION

OPPORTUNITY FOR STRATEGIC REMERCHANDISING

Tommy Bahama

Fairfax Corner is in the unique position to upgrade the merchandising of the property to match the quality of the trade area. Target tenants include:

Tatte Bakery & Cafe

Vineyard Vines Serena & Lily Free People lululemon Sweetgreen Aesop

Britches Great

Outdoors

Parachute

J. McLaughlin

Lilly Pulitzer

